This document outlines the release notes and enhancements made to the Profiler 9 system and the Profiler Core (backend) system.

More information can be found by contacting Profiler Support at support@profiler.net.au

Version 25.12 – Enhancements

Client Management

- 100% redaction of stored card references after 1 month of inactivation of a regular payment (13403)
- All client information lookups are now handled by Profiler Core (13412)
- All client payment information lookups are now handled by Profiler Core (13408)
- Migrated Profiler Core to .Net 10
- Added [desc1] as an available field for a client template for regular payments to allow the same template to be used for RAPID notifications and also regular payment firing manually (13409)
- Added option to show the Bank ID on the regular payments Automatic settings if required for Direct Debits (South Africa) (13397)
- Updated the Date Selector to the modern version on Client > Payment > Edit (13396)

Payments

- We store the Card Type (when known) in the Payment Gateway log (13398)
- Updated the Direct Debit On Screen Processing screen to use the modern date selector (13385)

Setup

- Instant Receipt setup terminology improved to explain better what each option means (10957)

Reports

- Report CLI006 now allows for searching by free-form text (13414)
- CLI006 now uses modern date selector (13413)

Integration / RAPID

- Improvement in the WooCommerce back-end API lookup when looking up a WooCommerce store for further details on the order passed to RAPID (13406)
- Added inbound word/phrase swap for any inbound RAPID transactions in **Setup > Integration > Rapid Inbound Text Replacement** allowing you to sense a word or phrase and swap it for other text, or other data in another field. (13404)
- Added OrgTypeID as a passable field from Rapid (13401)
- Added ability for CA (California) state clients to be split out as Line By Line payments to Xero, rather than DEP for Tax Reasons (13388)
- Added logic to RAPID to auto select a Regular Payment if the matched client already has one and the amount $ matches and the payment is a REG, rather than creating a new one by default selection (13383)

Version 25.12 – Fixes

Payments

- With Xero Line By Line payments enabled, and a invoice number entered on manual payment entry, we were ignoring that value, and creating a PAYxxxx invoice. Instead, we now will associate the payment to the manual invoice number in Xero (if entered) – (13393)

Setup

- Icon for a client category selection would crash if the icon selected is empty (11224)
- Xero settings would not save the tick box for "Create new clients on each transaction" (10992)

Client Management

- We did not always detect Amex as a card type, especially when an external party has processed the entire card transaction (13399)

Portal

- Credit Card update would not save if using Stripe Elements (token) (13333)

Reports

- PAY007 would fail in some conditions with a amount AND condition (13400)
- Fixed a bug where SRC002 would crash and not return results in all situations (13381)

RAPID / Integration

- Inbound M365 emails were not always saving the message body as an interaction. (13419)
- Improved inbound Xero transactions (Bank, Receive Money) if a client is created, and makes multiple payments on the 1 day (13391)
- Improved the FunraiseUp Sync function now they support payments received after a specific date and time via their API making it more reliable (13386)
- RAPID payments lookup could crash if mulitple linked regular payments were returned (13384)

Sales

- Invoice selector would not allow 2026 as a selectable year on the invoices due tab (13420)

PrizeFiler

- Fixed an issue where if you are logged in, but don't do anything after selecting the competition, Profiler would loose the selected competition. (> 30 mins) – (13411)